How to Setup REI/Realworks Forms Integration
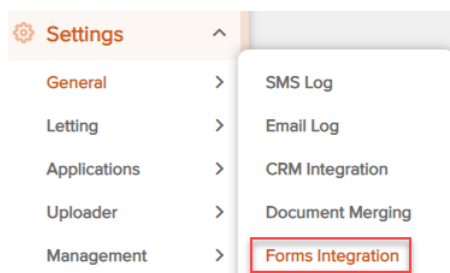
The REI Forms integration pulls across lease details that you have entered into AppTracker onto your REI form.
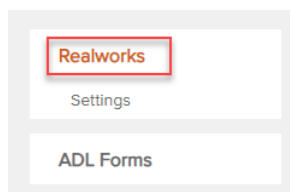
Lease details we pull across onto the form are:

- **Tenant's full name, email address, and mobile**
- **Lease start date and end date**

To setup REI Forms Integration go to **Settings > General > Forms Integration.**

(Please note this tab is only accessible to Diamond level users)

Go to **REI/Realworks** tab.

Once on this page, enter your REI/Realworks Username, Password and select your state/territory.

Once your REI Forms account is linked, create the desired template in REI Forms.

Once created, the template will appear in the Template drop down. You will be able to set an office default template or templates for each staff member if their templates are different to the office default.

Select the template and the associated team member and click **Add**.

Tenancy Agreement

Staff Member	Template	
Office	CA FormsLive A ⌄	Remove
-- Select Staff -- ⌄	-- Select Templa ⌄	Add

-- Select Template --
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